sen-jam

PHARMACEUTICAL

PROTECTING
HEALTHSPAN BY
REVOLUTIONIZING
INFLAMMATORY CARE



DISCLOSURE STATEMENT

This presentation was prepared by Sen-Jam Pharmaceutical, Inc. (the "Company") exclusively for the benefit and internal use of the party to whom it is provided to by the Company and is the confidential information of the Company. Any further distribution or reproduction of this presentation, in whole or in part, or the divulgence of any of its contents, is unauthorized. This presentation is for discussion purposes only. No representation, express or implied, is being given by the Company as to the accuracy or completeness of the information contained herein.

This presentation contains "forward-looking" statements, which involve risks, uncertainties, and assumptions. All statements, other than statements of historical fact, should be deemed forward-looking statement, and reflect the Company's current expectations and assumptions about future events and are not guarantees of future performance. Actual results could differ materially from the Company's current expectations because of many factors. All forward-looking statements herein reflect opinions only as of the date of this presentation.



INFLAMMATION IS SILENTLY KILLING US



3 OUT OF EVERY 5 DEATHS WORLDWIDE

are due to inflammatory diseases including heart disease, obesity, respiratory infections, etc.



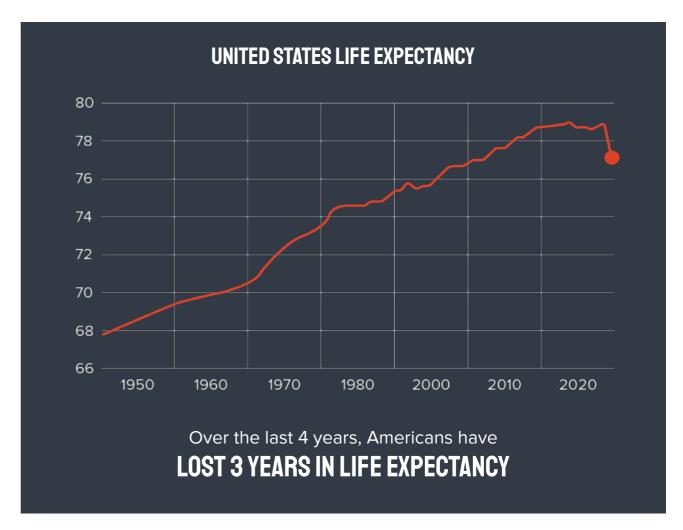
150 MILLION AMERICANS

suffer from chronic inflammation.



I IN 4 PEOPLE WORLDWIDE SUFFER FROM "META-FLAMMATION"

Obesity and Metabolic Disorders related to low-grade chronic inflammation.



Sources: StatPearls, Rand Corporation, CDC



TODAY'S ANTI-INFLAMMATORIES ARE FAILING US



POOR EFFICACY



NEGATIVE SIDE EFFECTS



TOXIC



HIGH COSTS



ONLY ADDRESS SYMPTOMS



FAIL TO STOP DISEASE PROGRESSION

WHERE DOES INFLAMMATION COME FROM? ...AND MORE URGENTLY, WHERE DOES IT GO?

toxic event

Your immune system:
the Mast Cell
cytokine signaling

chronic/low-grad e inflammation

inflammation

acute

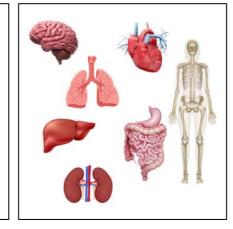
Your body's cells: cellular metabolism

inflammatory pathway

Families of Cytokines: IL-6, TNF and IL-1

Your body's cells:
NF-kB
oxidative stress

inflammatory damage



a positive feedback loop

WHERE DOES IT GO?

It often continues unabated due to the fact that it is a positive, not negative, feedback loop



healthy tissue

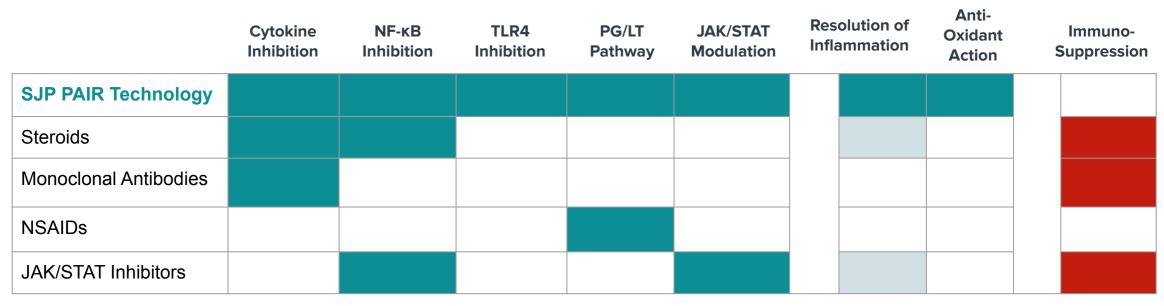
irreparably damaged tissue



PAIR TECHNOLOGY PLATFORM: A FIRST-IN-CLASS EFFECTIVE, COMPREHENSIVE PRECISION MEDICINE

Pleiotropic Anti-Inflammatory Remedies

Multi-action mechanism that reduces and resolves inflammation



Faster and more Complete Resolution of Inflammation with Protection Against Long-term Damage and Disease Progression. Making this a First Line Therapeutic to Preempt Inflammation Worldwide



WE'RE THE BIGGEST ADVANCEMENT TACKLING INFLAMMATION IN 125 YEARS

GAME-CHANGING ANTI-INFLAMMATORIES



DUAL-MOA THAT TREATS THE SOURCE

- Orchestrates multiple pathways at once, not just one
- Powerful benefits + exceptional safety = true synergistic effects
- Stops inflammation at its source before it spirals out of control
- ☐ First therapy to resolve inflammation, not just suppress it

Cortisone/
Steroids invented
by Hench & Kendall





Indomethacin



1960





1897



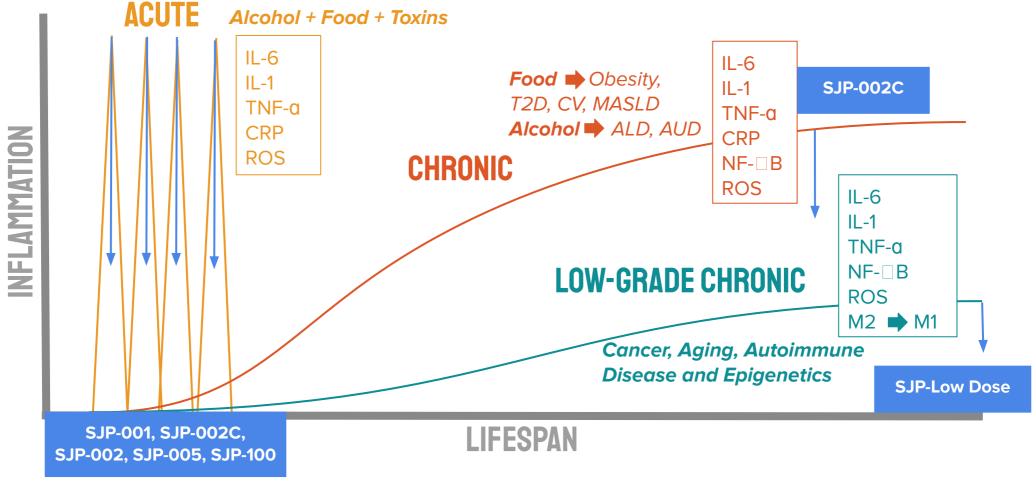




1990

THE POWERFUL ROLE OUR PLATFORM PLAYS IN HEALTHSPAN

Three types of inflammation: acute, chronic and low-grade chronic



PAIR TECHNOLOGY PLATFORM IN "META-FLAMMATION": A FIRST LINE AGENT TO SUPPORT METABOLIC BALANCE

Pleiotropic Anti-Inflammatory Regulators

Multi-action mechanism that reduces and resolves inflammation

Projected Endpoints

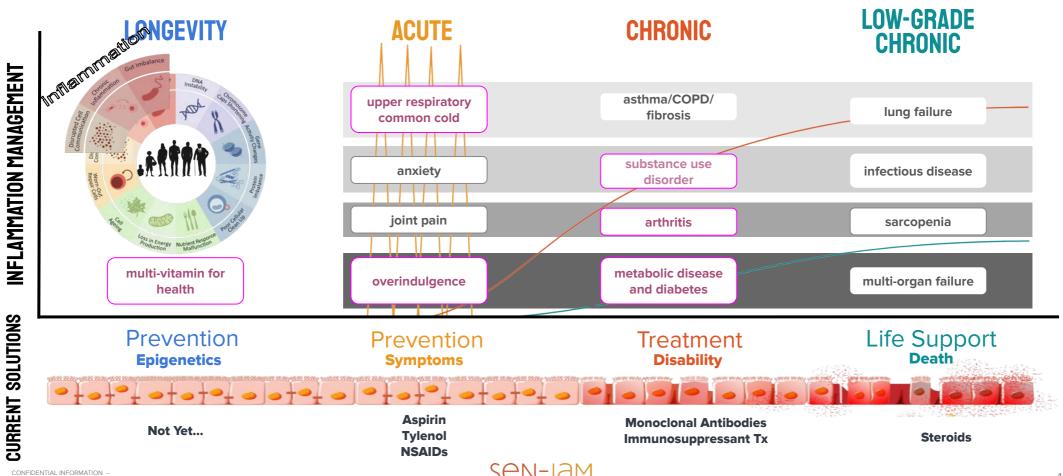
Endpoint	SJP-001	SJP-002C	GLP-1 Receptor	Dual GIP/GLP-1	Combination
	ОТС	Rx	Agonist	Receptor Agonist	Therapy*
Weight Loss (% of BW)	2-4%	3–5%	10–15%	15–22.5%	20–25%
BMI Reduction	1-3%	5%	10–15%	18%	20–25%
HbA1c Reduction	0.25-0.5%	0.5–1.0%	1.5%	2.0%	2.3%
Liver Fat Reduction	15-20%	25-40%	30%	35%	45-50%
CRP Reduction	50-60%	55-65%	25%	37.5%	45%
HOMA-IR Improvement	15%	20%	30%	40%	45%

^{*}Adding SJP-002C to Incretin Mimetics



MASTERING INFLAMMATION: THE KEY TO TREATING & DELAYING AGE-RELATED DISEASES

PAIR Technology is uniquely poised to revolutionize inflammatory care and bridge both longevity and disease management communities Supplied





"PREVENTION IS THE NEW WILDLY MASSIVE UNMET NEED... AND IT MUST BE SAFE AND ACCESSIBLE TO ALL"

January 2019

REDEFINING THE FUTURE OF INFLAMMATORY CARE Setting a New Standard of Care

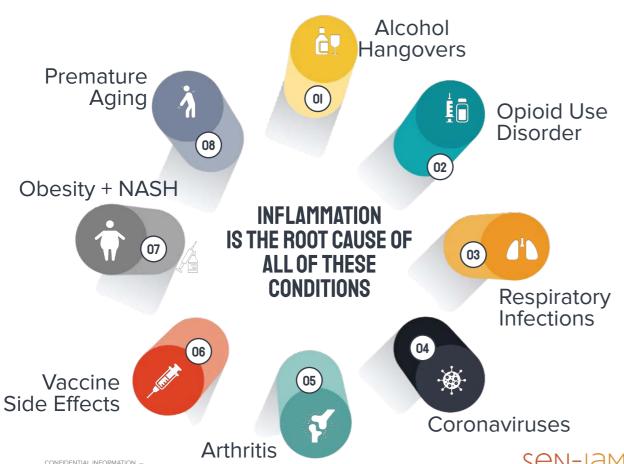
PREEMPTIVE SOLUTIONS THAT **HEALTHSPAN FOR ALL**

Ushering in the Next Era that goes **Beyond BioTech**

- **INCLUSIVITY**
- 2. **LEGACY SAFETY**
- **EARLY INTERVENTION**
- 4. PRECISION MEDICINE WITHOUT COMPLEXITY

OUR PORTFOLIO OF II ASSETS IS PROTECTED BY 60+ PATENTS IN 23 COUNTRIES

TARGETING 8 MASSIVE THERAPEUTIC AREAS:





THE INTERNATIONAL RESEARCH COMMUNITY IS VALIDATING OUR APPROACH AND EMBRACING OUR SCIENCE

II SCIENTIFIC PAPERS PUBLISHED BY SJP IN PRESTIGIOUS JOURNALS





PAIR TECHNOLOGY LEVERAGES TWO WELL CHARACTERIZED, SAFE MOLECULAR CATEGORIES IN UNIQUELY NOVEL COMBINATION FOR PRECISION TARGETING OF

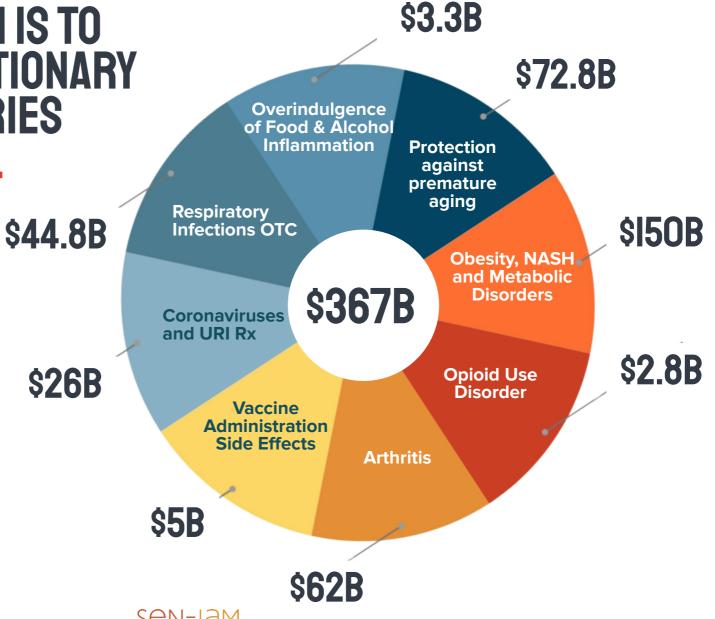
RX OTC

CLINICAL TRIAL DISCOVERY PRECLINICAL PHASE I PHASE 2 **SCREENING** PHASE 3 **PARTNERSHIPS OUT-LICENSING** SJP-002C SARS-CoV-2-Mild to Moderate Infection - Oral DILIGENCE DUKE **OBESITY** COVID-19/URI Duke University School of Medicine SJP-100 SARS-CoV-2-Severe Infection - Injectable ∠KVK | TECH **OUT-LICENSING** SJP-001 Alcohol Hangover Prevention - Oral ADVERSE EFFECTS OF ALCOHOL Northeastern DILIGENCE SJP-005 Opioid Withdrawal - Oral **RECENT NIDA** CENTER FOR BIOTECHNOLOGY **PARTNERSHIP** SJP-006 Opioid Dependence - Oral Ė **OPIOID USE DISORDER FOR POLY** ♠ PeopleScience We are de-risking **SUBSTANCE USE** the regulatory DISORDER SJP-007 Opioid Tolerance - Oral pathway for treating acute and chronic **VACCINATION SIDE-EFFECTS** SJP-003 Adverse Effects from Vaccine - Oral inflammatory TAs RECENTLY **UPPER RESPIRATORY INFECTIONS GRANTED US** SJP-002 Viral Respiratory Infection - Oral PATENT SJP-004 Arthritis - Oral **ARTHRITIS** SJP-101 Arthritis - Injectable PREMATURE AGING SJP-200 Low-grade Chronic Inflammation - Oral

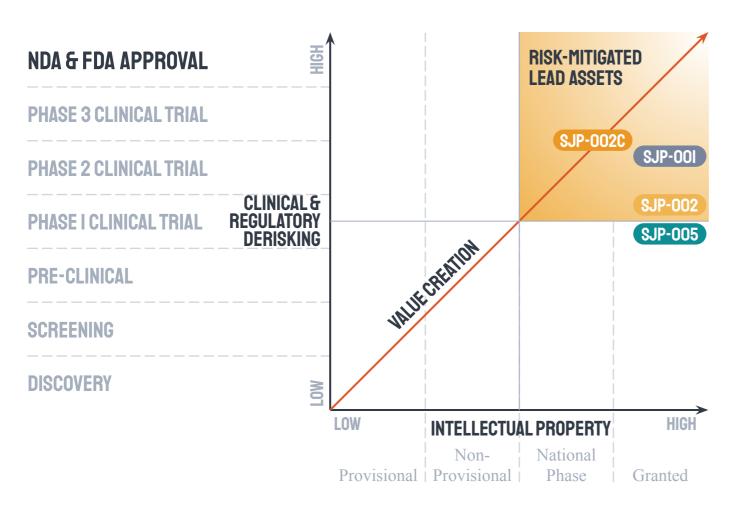


SEN-JAM'S MISSION IS TO MAKE OUR REVOLUTIONARY ANTI-INFLAMMATORIES ACCESSIBLE TO ALL

CAPTURING A MASSIVE \$367B GLOBAL MARKET OPPORTUNITY



BY DE-RISKING AND ACQUIRING ROBUST IP PROTECTION, SEN-JAM UNIQUELY ACCELERATES COMMERCIAL VALUE



LEAD ASSETS:

SJP-001

Alcohol Hangover – 23 country patents granted / 1 pending

SJP-002C

Upper Respiratory Infections (COVID, RSV, Influenza) – 15 country patents pending / Manf. process patent pending

SJP-002

Upper Respiratory Infections (Common Cold) – 1 US patent granted

SJP-005

Opioid Withdrawal – 3 country patents granted/5 pending



LED BY BEST-IN-CLASS MEDICAL PROFESSIONALS & ENTREPRENEURIAL INNOVATORS WITH OVER \$730M IN EXITS

THE GOOD Karma PHARMA PEOPLE



JACKIE IVERSEN RPh MS, Co-Founder, Chief Clinical Officer Visionary Pharmacist



JIM IVERSEN Co-Founder, CEO



THOMAS DAHL
PhD,
Head of Regulatory Affairs
Regulatory Expert



NEAL ZAHN
Director of
Global Licensing
Global Operator



CHRISTINE LEONARD

Director of

Communications

Corporate Strategist



Massachusetts





ALEXANDER WISSNER-GROSS
PhD,
Advisor
Futurist, Physicist, Advisor



PhD,
Scientific Advisory Board
International Clinical Expert



FRANCIS FARRAYE
MD, MSC,
Scientific Advisory Board
Physician + GI Thought Leader



ANDREW SCHOLEY
PhD,
Scientific Advisory Board
Brain and Mental Health Expert



GARY ZAMMIT
PhD,
Scientific Advisory Board
Expert Drug Developer









WE'RE RAISING CAPITAL TO ADVANCE OUR ASSETS THROUGH PHASE 2 CLINICAL TRIALS & SECURE LICENSING DEALS

\$11.5M RAISED TO DATE

2024 HIGHLIGHTS:

- Completed Phase 2 SJP-002C (URI/COVID) trial with Duke University
- Started Phase 2 Trial for SJP-001 (Overindulgence of Food & Drink) trial
- Completed 1 of 2 studies for SJP-001 (Opioid Withdrawal) with NIDA
- Completed FDA submission batches for SJP-002C and R&D batches for SJP-001
- Partnership w/ KVK for SJP-100 (Injectable)
- 3 patents filed, 6 patents granted, total patent granted 34, patents pending 26
- Completed Market Analysis & Valuation for SJP-002C & SJP-001

SEEKING TO RAISE \$5M IN 2025

2025 USES OF CAPITAL:

- Phase 2 readout for SJP-002C (URI/COVID)
- Complete Phase 2 Trial for SJP-001
- Open INDs for SJP-002C and SJP-002
- Secure licensing agreement(s) for SJP-002C
- Secure licensing agreement(s) for SJP-001
- Complete 2 of 2 studies for SJP-005 with NIDA
- Complete Market Analysis & Valuation for SJP-001 (Obesity),
 SJP-002C (URI, Obesity, & MASLD), SJP-002 (Common Cold),
 and SJP-005 (Opioid Withdrawal)
- Complete GMP product and Pre-Clinical work for SJP-100 for Opioid Withdrawal and Liver Disease
- Initiate Partnership w/KVK for SJP-002 (Common Cold)
- Seeking Licensees, Investors, & Co-Development Partners



sen-Jam

PHARMACEUTICAL

IMPACTING THE LIVES
OF BILLIONS BY
CHANGING THE COURSE
OF INFLAMMATION

JIM IVERSEN, CO-FOUNDER, CEO 201.400.8083 jiversen@sen-jam.com

JACKIE IVERSEN, CO-FOUNDER, CCO jackie@sen-jam.com

